

FirstChoice Employer Super Super Fund Nomination Form

SAVE FORM

PRINT FORM

Complete this form and hand to your employer to ensure your super contributions are made into your Colonial First State account. USE BLUE OR BLACK PEN AND CAPITAL LETTERS.

☐

I have an existing FirstChoice Employer Super account

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I would like to open a new FirstChoice Employer Super account in my employer default plan

1 YOUR PERSONAL DETAILS

Name

Employee number (if applicable)

Tax File Number (TFN)

Mobile phone*

Email*

* We require your mobile number and email address to help administer your account as outlined below, eg. for security validations, to give you online access to your account and to access communications such as your statement via email.

*We will use your contact details in the following way:

By providing your email address and mobile number you are consenting to receive important information about your account including statements, transaction confirmations, significant event notices, education and market updates via email, your account online, SMS, mobile phone app or other electronic means. You are also consenting to receive marketing communications about our products and services.

Please note, you are able to change your communications preferences at any time via your secure online login or by calling us on 13 13 36. However, you are unable to opt out of receiving communications which we are required to send you by law.

Your contact details will also be used for security validations and to provide secure access to your account. For more information refer to the CFS Privacy Policy, which is available on our website at cfs.com.au/privacy.

2 YOUR SUPER ACCOUNT DETAILS

Super fund name

COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST

Product name

FIRSTCHOICE EMPLOYER SUPER

Account name (leave blank if you do not have an existing FirstChoice Employer Super account)

Account number

(leave blank if you do not have an existing FirstChoice Employer Super account)

Australian Business Number

26 458 298 557

Unique Superannuation Identifier (USI)

FSF0361AU

Signature

Date signed

(dd/mm/yyyy)

Information for employees

What happens next?

If you have an existing FirstChoice Employer account:

- We'll start to pay your super contributions to your account

If you don't have an existing FirstChoice Employer account, we'll:

- Create an account for you and start paying your super contributions to your account
- Send you a Welcome letter when we receive your first contribution, containing key information about your account along with information on how to access it online, and
- Send you information about insurance cover. Depending on your age and account balance, you will either automatically receive default cover or you will be able to choose to receive cover.

Information presented is for general knowledge purposes only and does not constitute an offer, invitation, request or recommendation to apply for the product.

Information for employers

Payment information: Under the government's SuperStream reforms, employers are required to make contributions in accordance with the payment and data standards. The information provided in sections 1 and 2 of this form can be used to make contributions via a SuperStream compliant payment method. If you or your employee's have any questions you can contact Colonial First State on 1300 654 666.

Complying fund statement: FirstChoice Employer Super is part of the Colonial First State FirstChoice Superannuation Trust ('the Fund'). The Fund is a complying, resident, regulated superannuation fund and is constituted under a trust deed dated 29 April 1998. The Trustee of the Fund is Avanteos Investments Limited ('the Trustee'). In the event that the Fund's complying status was revoked the trustee would receive notice to that effect under section 63 of the Superannuation Industry (Supervision) Act. The Trustee confirms that it has not received nor does it expect to receive any such notice. The Trustee accepts all mandated categories of employer contributions including Super Guarantee and those specified under awards or employment contracts, and voluntary employer contributions including additional employer or salary sacrifice contributions.

Avanteos Investments Limited ABN 20 096 259 979, AFSL 245531 (AIL) is the trustee of the Colonial First State FirstChoice Superannuation Trust ABN 26 458 298 557 and issuer of the FirstChoice range of super and pension products.

This form is not advice. It may include general information only but does not take into account your individual objectives, financial situation, needs or tax circumstances. The Target Market Determinations (TMD) for our financial products can be found at cfs.com.au/tmd, which include a description of who a financial product might suit. You should read the relevant Product Disclosure Statement (PDS) and Financial Services Guide (FSG) carefully, assess whether the information is appropriate for you, and consider talking to a financial adviser before making an investment decision. You can get the PDS and FSG at cfs.com.au or by calling us on 13 13 36. 30043/FS6059/0524